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People's Inquiry into London's NHS

NHS Funding

Adam Roberts
Senior Economics Fellow

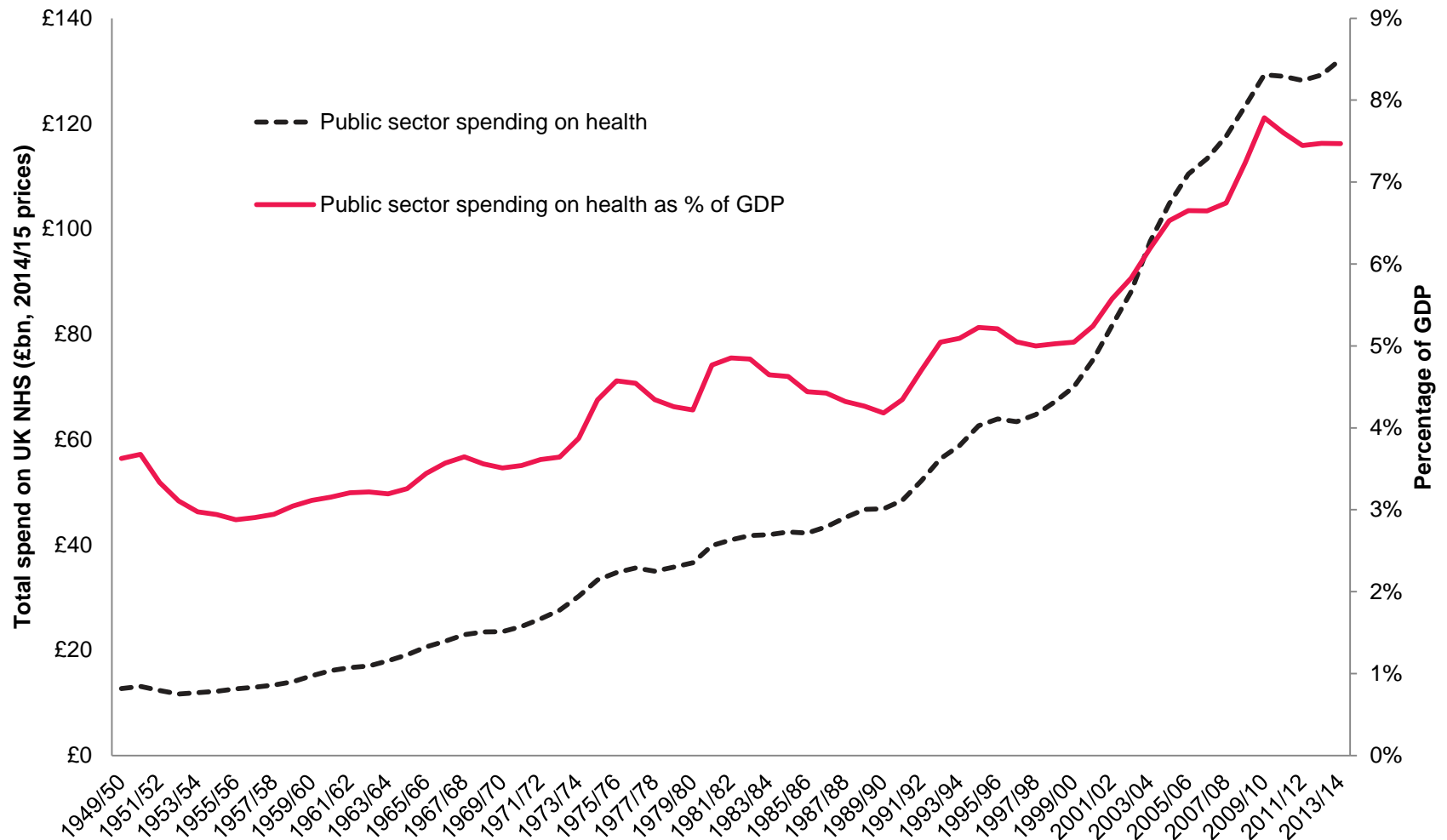
11th December 2014



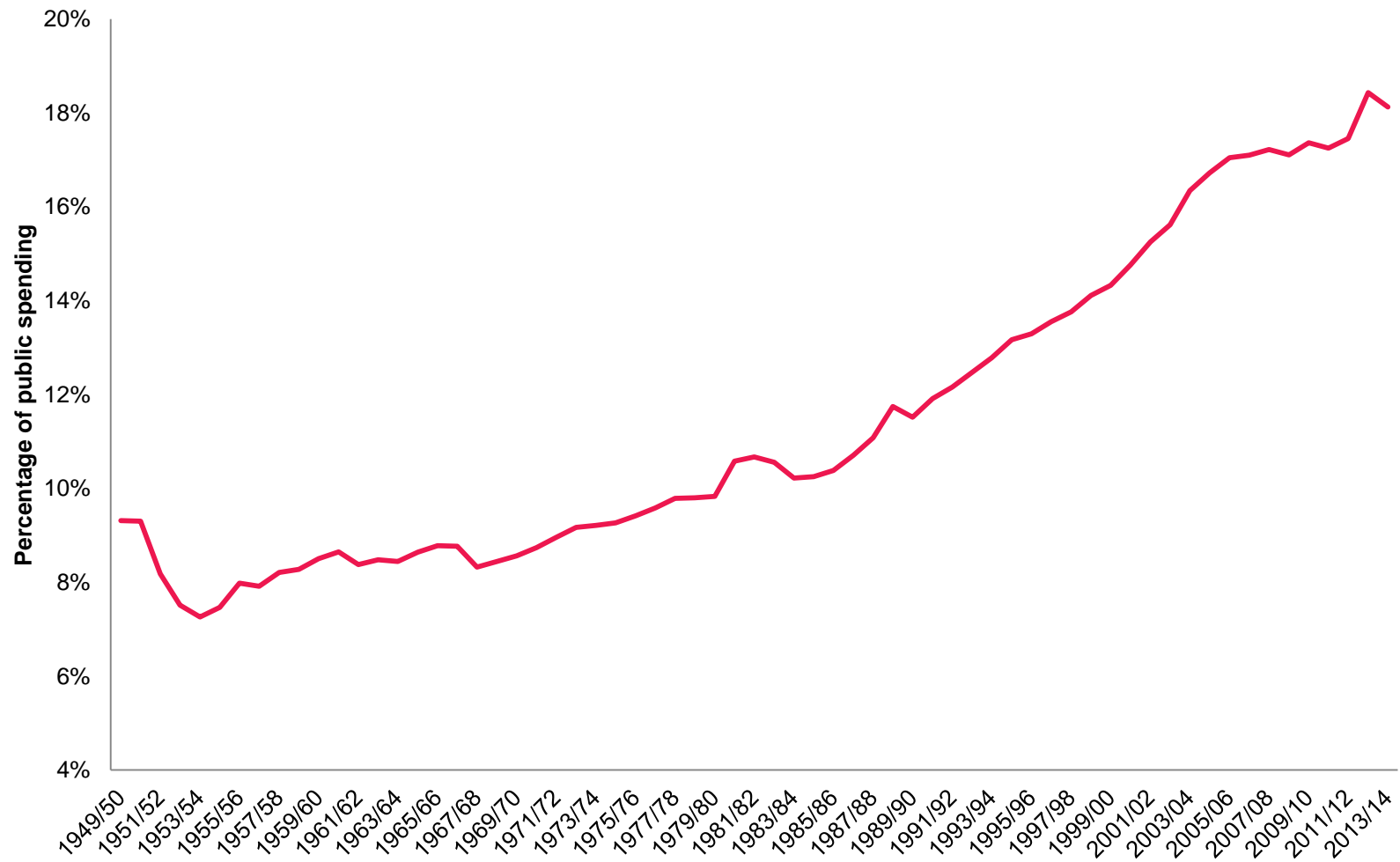
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History

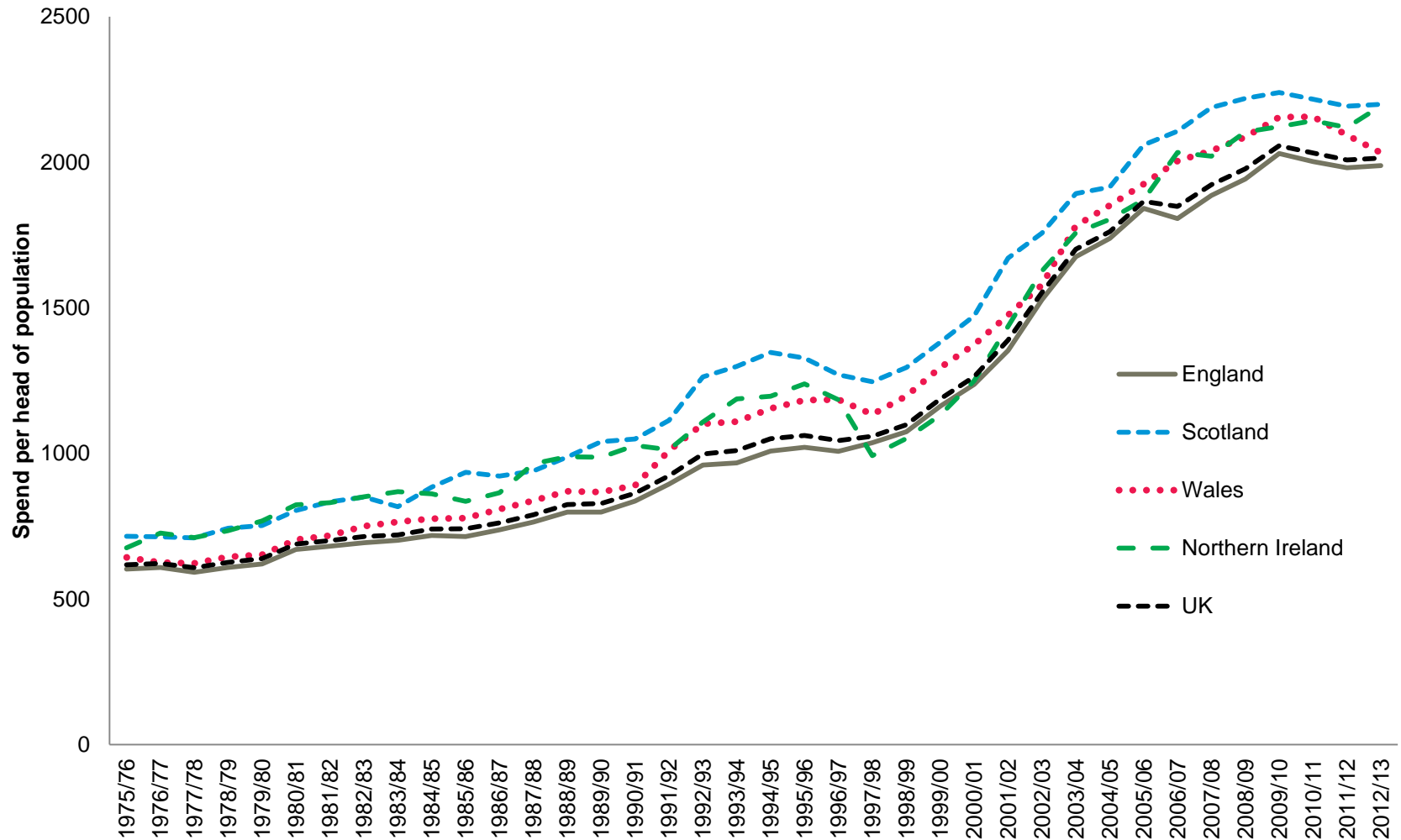
NHS spending in the UK, in real terms and as a proportion of national income (2014/15 prices)



NHS spending in the UK, as a proportion of public spending (2014/15 prices)



Identifiable public spending per head on health in the four countries (2014/15 prices)

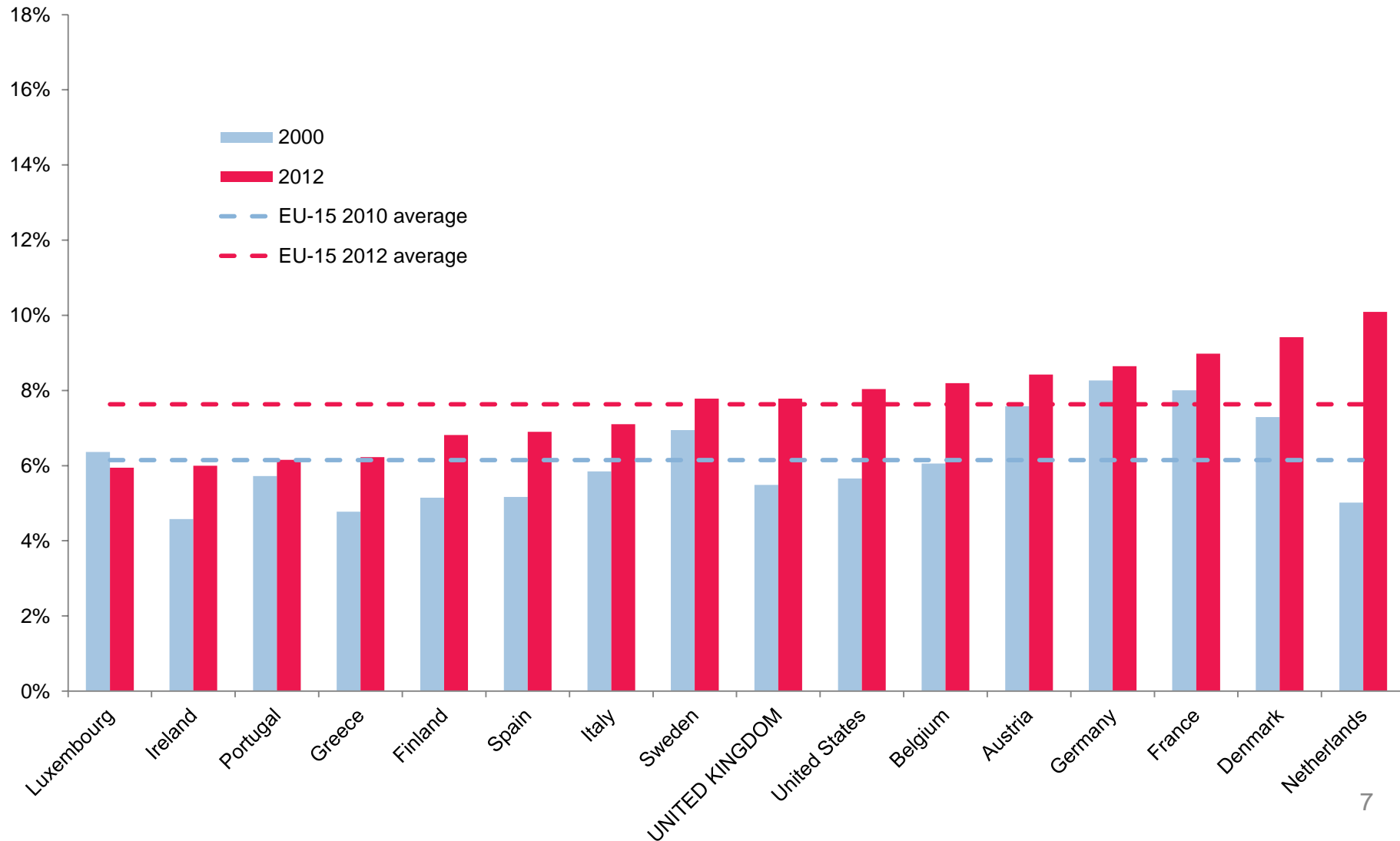




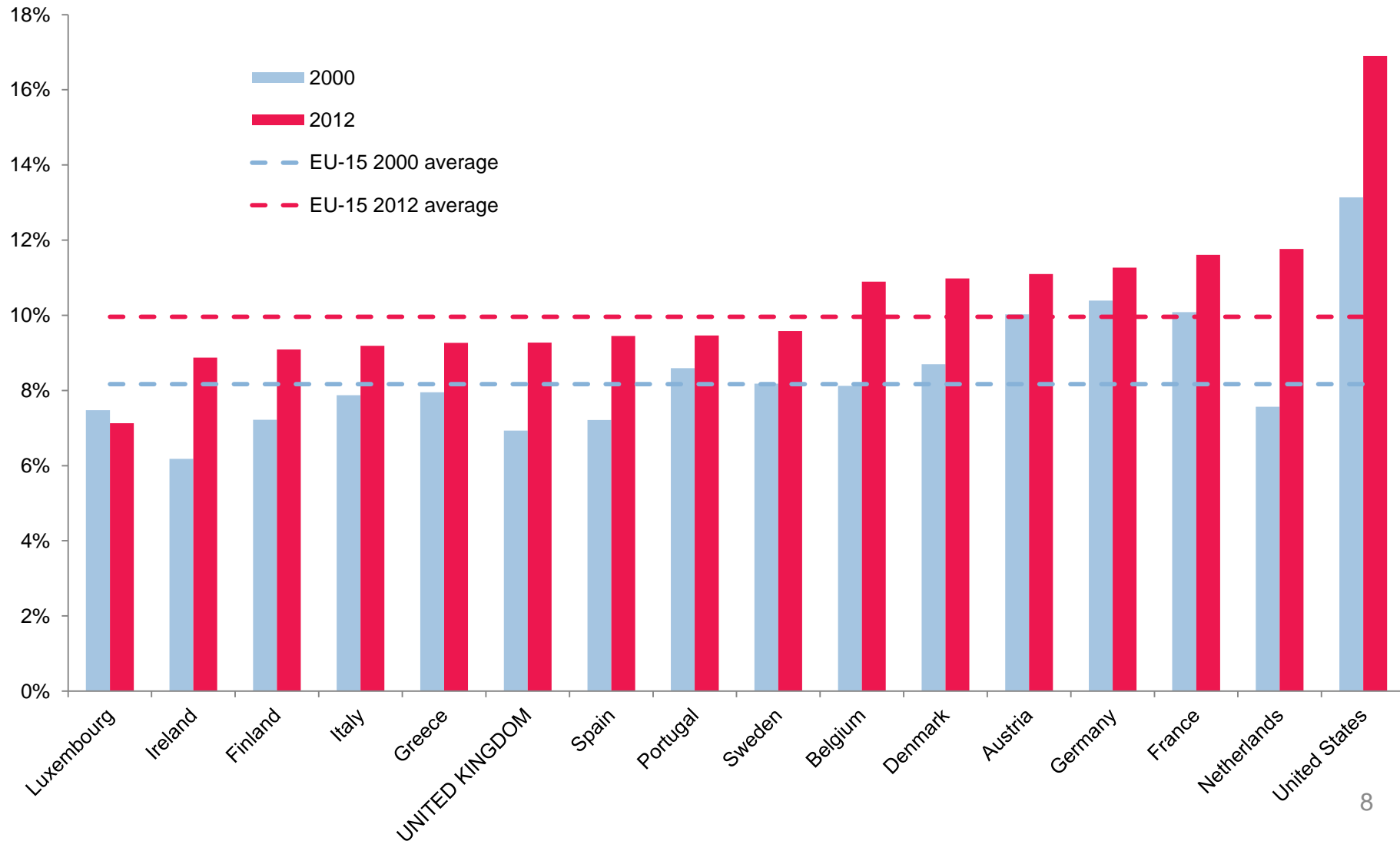
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International

Public health expenditure as % of GDP in 2000 and 2012 (or nearest year)



Total health expenditure as % of GDP in 2000 and 2012 (or nearest year)



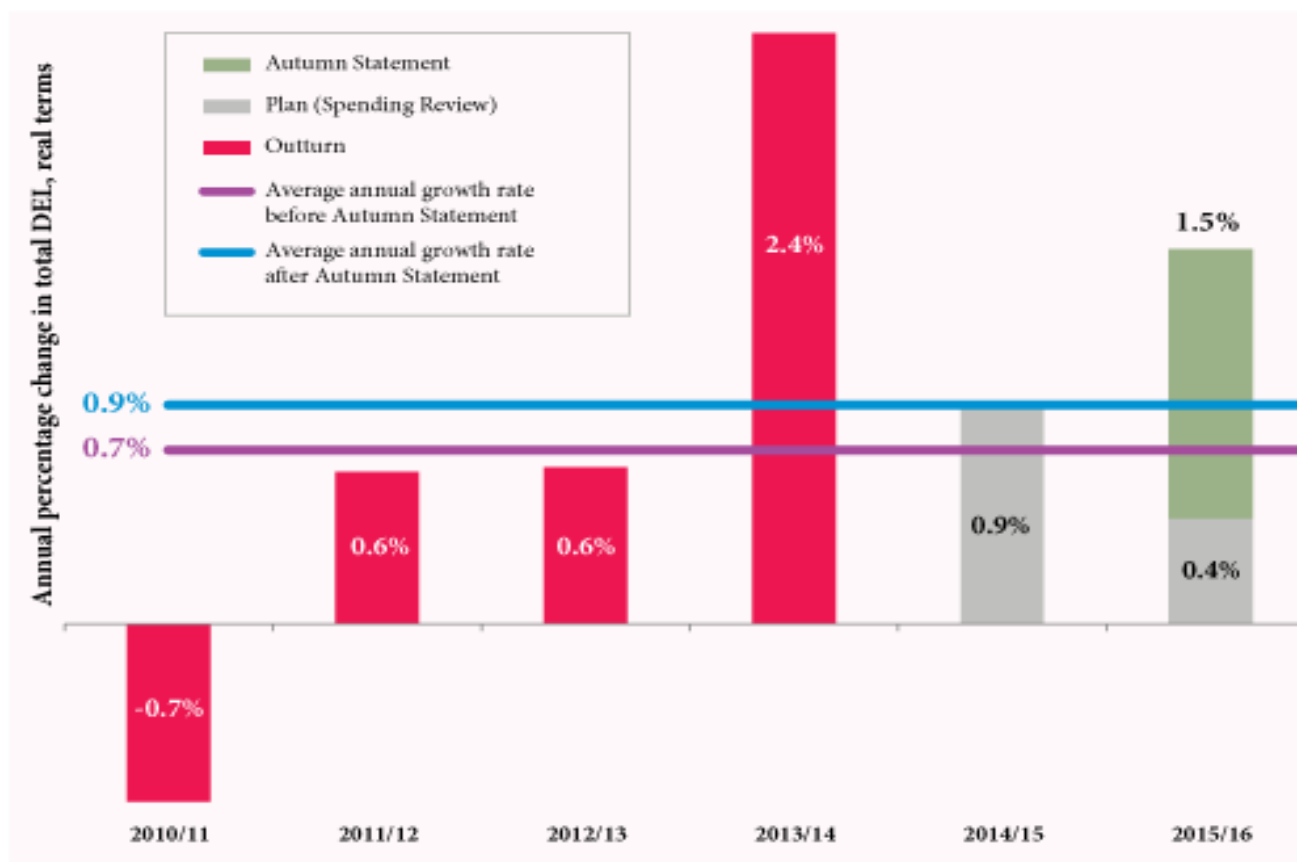


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Current situation

Current parliament

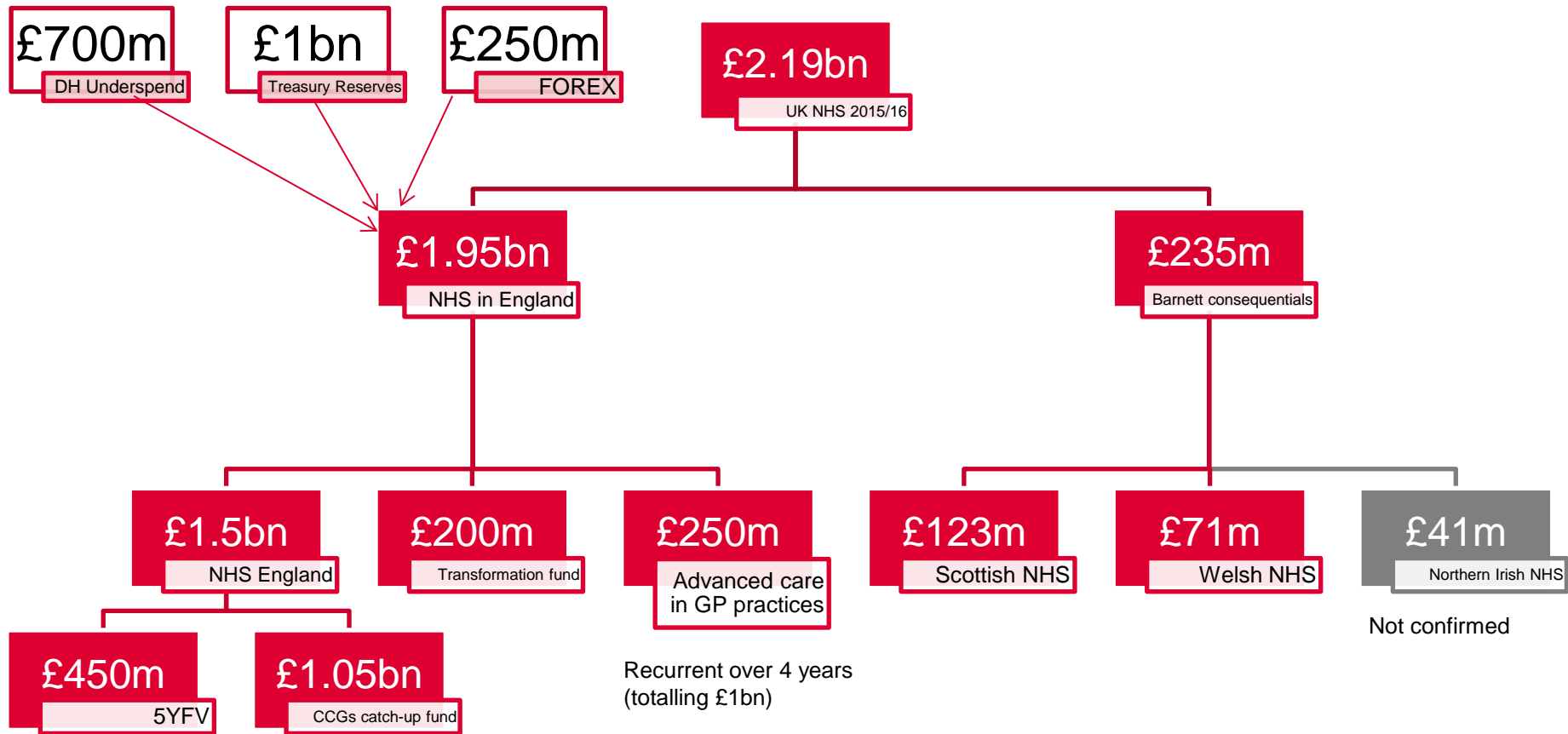
Annual change in English NHS funding, 2010/11 to 2015/16



Sources: Public Expenditure Statistical Analysis (PESA) 2014/
Autumn Statement 2014

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Addition money from Autumn Statement



Financial position – Q2 2014/15

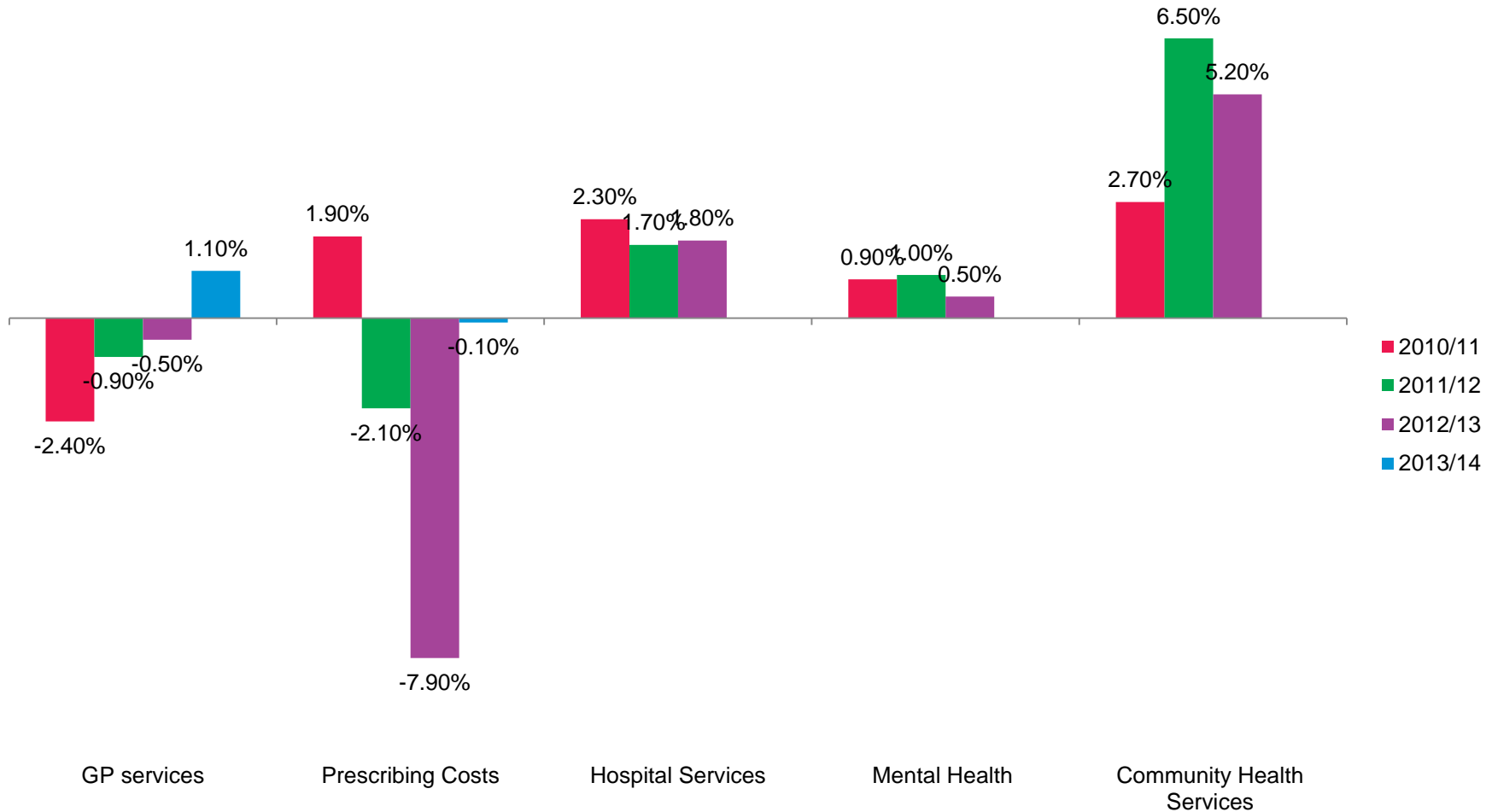
	Net deficit (cash terms)	Number of trusts in deficit	Total number of trusts	Proportion of trusts in deficit (%)
Acute	-£714m	115	142	81%
Ambulance	£2m	5	10	50%
Community	£3m	3	19	16%
Mental Health	£49m	12	56	21%
Specialist	£30m	6	18	33%
TOTAL	-£630m	139	245	58%

Financial position London – 2013/14

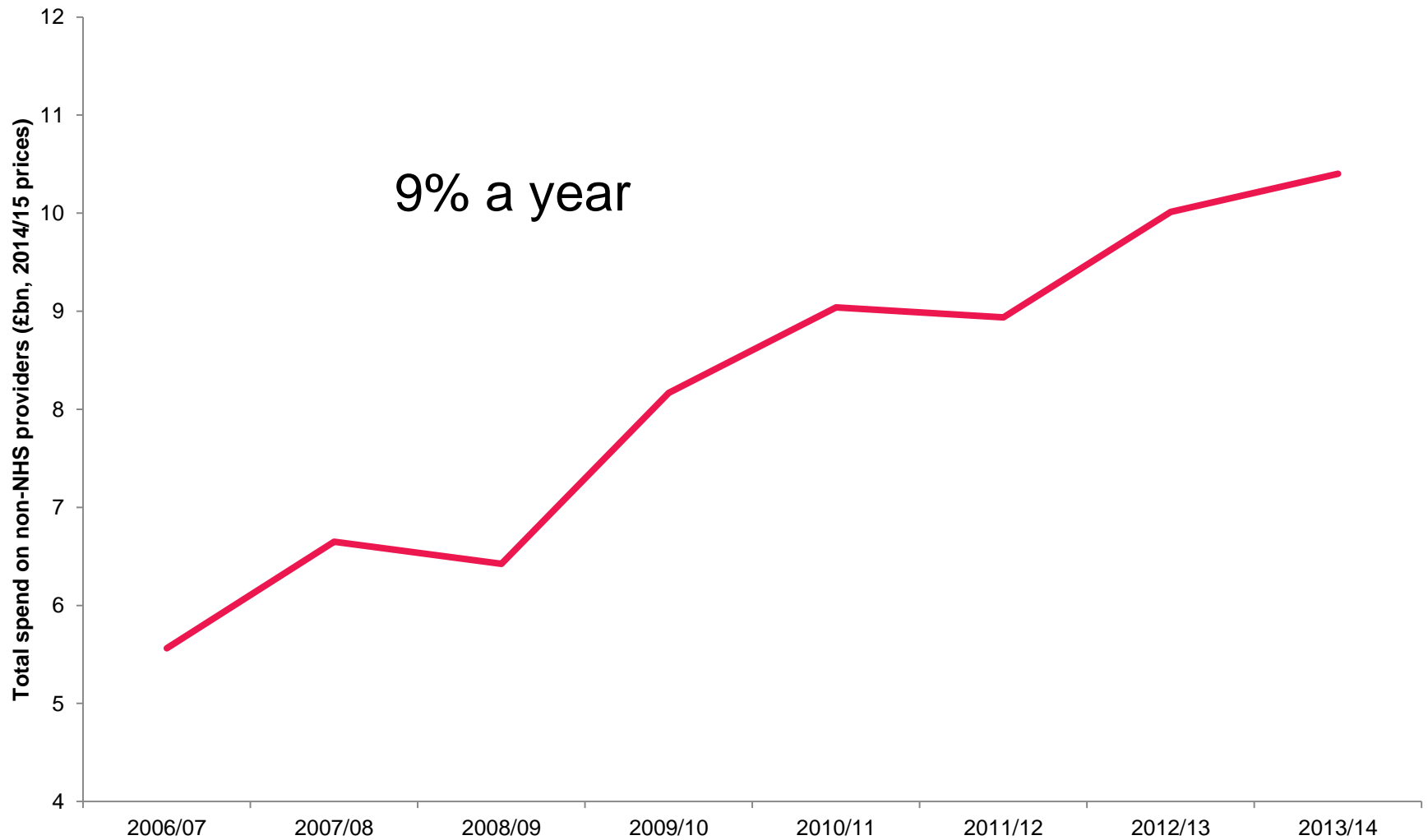
	Net deficit (cash terms)	Number of trusts in deficit	Total number of trusts	Proportion of trusts in deficit (%)
Acute	-£85m	9	24	38%
Ambulance	£0m	0	1	0%
Community	£45m	0	10	0%
Mental Health	£5m	0	2	0%
Specialist	£44m	0	4	0%
TOTAL	£9m	9	41	22% (England: 27%)

London: 62% in deficit Q2 – 2014/15

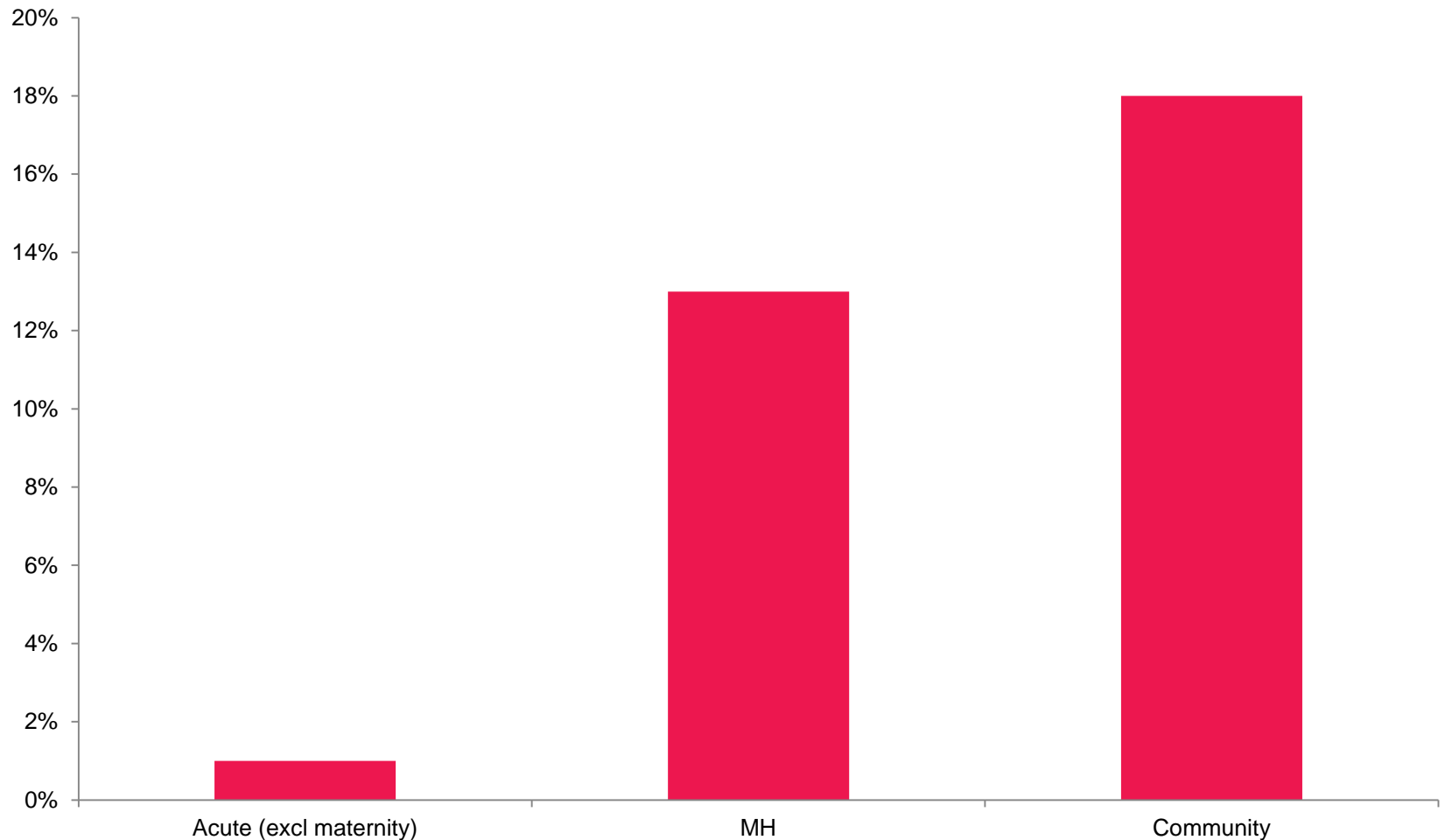
Change in funding by service type



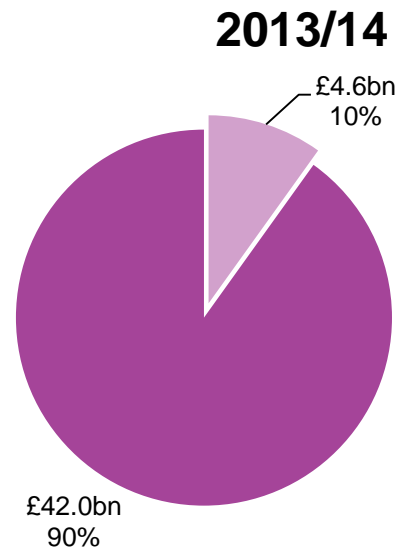
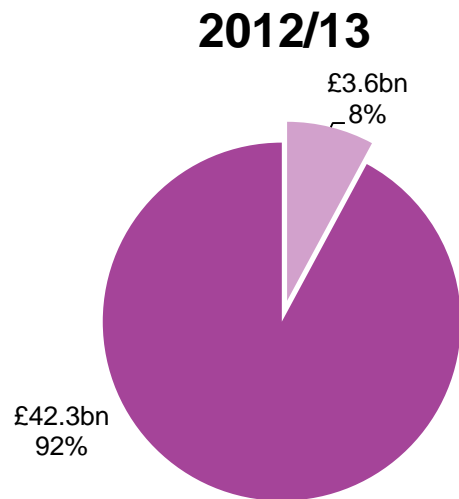
Purchase of health care from non-NHS providers



Purchase of health care from private providers by sector in 2012/13



Expenditure on temporary staff (2014/15 prices)





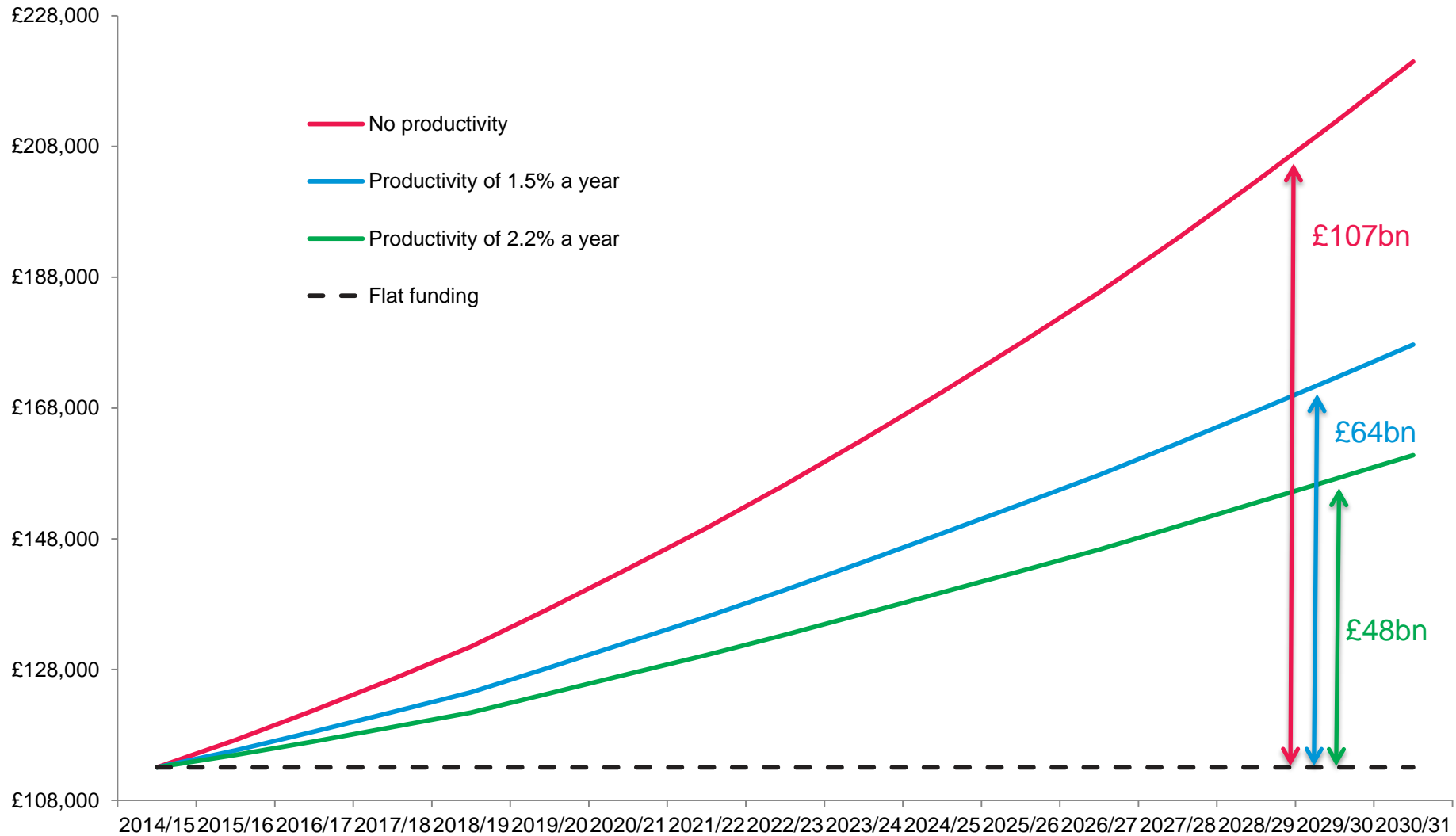
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Future projections

NHS England five year forward view

Productivity	Funding gap in 2020/21
0.0%	£30bn
0.8%	£21bn
1.5%	£16bn
2.0% - 3.0%	£8bn

Funding gap projection in 2030/31



Funding gap projection in 2030/31

		Funding gap in 2030/31:		
Annual rate of productivity	Average annual increase in NHS spending	Budget stays flat in real terms	Budget rises by 1.5% a year in real terms	Budget rises by 2.3% a year in real terms
0.0%	4%	£107bn	£78bn	£58bn
1.5%	3%	£64bn	£34bn	£15bn
2.2%	2%	£48bn	£17bn	-£2bn

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